



## Sample Will Clauses for Bequests to Mount Allison University

Arranging a gift in your will is the simplest legacy gift to implement. You can give a specific sum of money, a piece of property, or a percentage or all the residue of your estate.

### Unrestricted bequest

*I give and bequeath to Mount Allison University (Canadian charitable registration number: 10772 6820 RR-0001) \_\_\_\_% of the residue of my estate [OR the sum of \$\_\_\_\_\_]. This gift is to be used for such purposes as deemed appropriate by Mount Allison University.*

### Bequest in support of endowed named scholarship or bursary

*I give and bequeath to Mount Allison University (Canadian charitable registration number: 10772 6820 RR-0001) \_\_\_\_% of the residue of my estate [OR the sum of \$\_\_\_\_\_]. This gift is to be used to establish the endowed \_\_\_\_\_ student award in support of deserving students as deemed appropriate by Mount Allison University [OR in support of students (insert recipient selection criteria — i.e. enrolled in a Commerce/Fine Arts/Science program)].*

### Bequest for libraries

*I give and bequeath to Mount Allison University (Canadian charitable registration number: 10772 6820 RR-0001) \_\_\_\_% of the residue of my estate [OR the sum of \$\_\_\_\_\_] in support of Mount Allison Libraries.*

### Bequest for athletics

*I give and bequeath to Mount Allison University (Canadian charitable registration number: 10772 6820 RR-0001) \_\_\_\_% of the residue of my estate [OR the sum of \$\_\_\_\_\_] in support of Mount Allison Athletics.*

### Contingent bequest

(takes effect only if other heirs specifically named in the will do not survive the donor)

*If \_\_\_\_\_ does not survive me, or shall die during the administration of my estate, within 90 days from the date of my death, or as a result of a common disaster, then I give and bequeath to Mount Allison University (Canadian charitable registration number: 10772 6820 RR-0001) \_\_\_\_% of the residue of my estate to be used for such purposes as deemed appropriate by Mount Allison University.*

This information is general in nature and does not constitute legal advice. It is recommended you consult with a lawyer, financial planner, and/or other professional advisor when creating your estate plans.

Sharing with the University an up-to-date copy of your will or the relevant will clauses helps ensure the future use of your gift reflects your interests and preferences and realizes the impact you want on future generations. Consider adding the following clause in conjunction with your bequest statement to ensure your gift will continue to support the University in the event of an unforeseen circumstance (for example an academic department's name change is not reflected in your current will).

*In the event that circumstance makes the specified use of this bequest no longer viable, Mount Allison University is hereby authorized to make changes in its use keeping as far as possible with the spirit and general intent of the bequest.*

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### For more information, please contact:

University Advancement, Development Office  
Phone: 506-364-2343 | 1-866-890-6318  
Email: [donate@mta.ca](mailto:donate@mta.ca)  
Visit: [www.mta.ca/legacygiving](http://www.mta.ca/legacygiving)

### Information for your will:

Legal name: Mount Allison University  
Charitable registration number: 10772 6820 RR-0001  
Address: 62 York Street, Sackville, NB, E4L 1E2

**MountAllison**  
UNIVERSITY